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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Industrial and Commercial Bank of China Limited, Sydney Branch
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(ABN 57 086 866 506)

CNY550,000,000 4.20 PER CENT. NOTES DUE 2024
(stock code: 85955)

**ISSUED UNDER THE
US\$15,000,000,000 DEBT INSTRUMENT PROGRAMME DATED 31 JANUARY 2014**

Joint Lead Managers

ICBC (Asia)

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in CNY550,000,000 4.20 per cent. notes due 2024 (the "Notes"), by way of debt issues to professional investors only, as described in the information memorandum dated 31 January 2014 and the pricing supplement dated 21 February 2014, and such permission to deal in the Notes is expected to become effective on 20 March 2014.

Sydney, Australia
19 March 2014

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YI Huiman and Mr. LIU Lixian as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun, Mr. WANG Xiaolan, Mr. YAO Zhongli and Mr. FU Zhongjun as non-executive directors, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao and Mr. YI Xiqun as independent non-executive directors.