



中國工商銀行(亞洲)
ICBC (Asia)

2006 Event Highlights

January

- Participated in the distribution of “Innobond Series II”, which was issued by Barclays Bank PLC.

February

- Awarded the “Caring Company” status by The Hong Kong Council of Social Service.
- Participated in the Walkathon 2006 of Caritas-Hong Kong.

March

- Relocated and expanded our Causeway Bay Branch in which a Securities Services Centre was established.
- Became one of the first few banks in Hong Kong to introduce RMB Current Account service to personal customers.
- Successfully merged with the credit card business of ICBC, Hong Kong Branch.
- Arranged a debut Composite Interest Rate Notes Issue for The Hong Kong Mortgage Corporation Limited.

April

- Acted as Lead Manager of HK\$7.2 billion syndicated loan for Champion REIT to acquire Citibank Plaza in Central. This was the largest ever REIT related financing in Hong Kong.

May

- Acted as one of the receiving banks for the IPO of Bank of China Limited.

June

- Relocated and expanded our North Point Branch.
- Acted as Lead Manager of HK\$13.35 billion syndicated loan for Henderson Land Development Company Limited. This was the largest Hong Kong dollar syndicated loan in history.

July

- Organised the Bank's third China Study Tour entitled "Ancient Capitals in Central Plains – Henan Study Tour". 50 participants including secondary school students, social workers, teachers and bank staff joined the 7-day study tour, which was concluded successfully.

August

- Chairman Dr. Jiang Jianqing officiated the grand opening of the relocated and expanded Central Branch, our flagship branch in which a dedicated Wealth Management Centre was established.
- Established a brand new Kwai Fong Branch.

September

- Launched e-IPO services, which are well received by customers.
- Participated in the distribution of "HKMC Retail Bond", which was issued by The Hong Kong Mortgage Corporation Ltd.
- Organised a China Property Investment Seminar, which was held in our new flagship branch at Central.

October

- Solely arranged a HK\$600 million non-recourse syndicated loan for an international consortium to build a hotel next to the Hong Kong International Airport.
- Appointed as the main receiving bank and the sole foreign currency account opening bank for the IPO of Industrial and Commercial Bank of China Limited.
- Actively participated in the Caritas bazaar and raffle ticket sales by all staff and customers to raise fund for Caritas-Hong Kong.

November

- Joined the management group of The Hong Kong Mortgage Corporation Limited's wholly-owned subsidiary, Bauhinia MBS Limited, to arrange the first-ever partially un-guaranteed mortgage-backed securities issue.
- Charity Dance Performance "The Smiling, Proud Wanderer" was held to raise fund for Caritas-Hong Kong and Hong Kong Dance Company.
- Acted as the main receiving bank for the IPO of China Communications Services Corporation Limited.

December

- Appointed by The Treasury Markets Association ("TMA") as one of the contributing banks to provide the price quotes for Reuters Limited to calculate the Spot USD/HKD and RMB Swap Offer Rate ("CNY SOR") Fixings on a daily basis.
- Acted as the main receiving bank for the IPO of The Ming An (Holdings) Company Limited.