



中國工商銀行(亞洲)
ICBC (Asia)

2007 Event Highlights

January

- Signed agreements with Henderson Land Development Company Limited and Nan Fung Enterprises Limited to provide special mortgage loan plans to homebuyers of “Royal Terrace” and “H Cube” respectively.

February

- Awarded the “5 Years Plus Caring Company” status by The Hong Kong Council of Social Service.
- Acted as one of the mandated lead arrangers in an US\$1 billion syndicated loan for China Oil and Gas Fund.

March

- Launched wealth management services “Elite Club”, which targeted high net-worth customers with total liquid assets of HK\$800,000 or above.
- Organized Investment Seminar on Investing in Mainland China.
- Signed an agreement with Sun Hung Kai Properties Group to provide special mortgage loan plans to homebuyers of “Manhattan Hill”.
- Acted as one of the mandated coordinating arrangers in the HK\$17 billion syndicated loan for IFC II Development Limited.

April

- Opened the new Mei Foo Branch with Securities Service Centre.
- Opened the new Wanchai Road Branch with “Elite Club” Wealth Management Centre and Securities Service Centre.

May

- Launched the Golden Week of May Promotion for ICBC “Elite Club” customers.
- Cooperated with the Chow Tai Fook Group to have a joint promotion for a Beijing deluxe villa development – “Shadow Creek”, and offered special interest rate and package to our Bank’s existing customers for the purchase and mortgage financing.
- Cooperated with Cheung Kong (Holdings) Limited to arrange special mortgage loan plan to homebuyers of “Le Point”.

June

- Acted as one of the mandated coordinating arrangers in the HK\$15 billion syndicated loan for Sun Hung Kai Properties Limited.
- Organized investment seminar on QDII.

July

- Charity Dance Performance “Qingming Riverside” was held to raise funds for Caritas-Hong Kong and Hong Kong Dance Company.
- Organized the Bank’s fourth China Study Tour to Yunnan. Participants including secondary school students, social workers, teachers and bank staff joined the 8-day tour and it concluded successfully.
- Acted as one of the Co-Managers for China Development Bank 2-year 5 billion RMB bond issue, which is the first RMB bond issued outside the Mainland China.
- Extended an US\$100 million bilateral facility to finance a private equity fund for a general mandatory offer of Digital China Holdings Limited.

August

- Participated in the distribution of Renminbi Retail Bonds issued by Export-Import Bank of China and Bank of China.
- Acted as one of the mandated lead arrangers in an US\$1.5 billion Islamic financing – the first Islamic financing for our Bank.

September

- Cooperated with Sino Land Company Limited to arrange special mortgage loan plan to homebuyers of “One Silver Sea” who are ICBC “Elite Club” customers.

October

- Organized the “Investment opportunity with the capital inflow from Mainland” seminar.
- Established the brand new Hung Hom Branch with “Elite Club” Wealth Management Centre and Securities Service Centre.
- Acted as one of the mandated lead arrangers in the US\$5 billion syndicated loan for Dubai World.

November

- Assisted in “The Development of Banks in Shanghai and Hong Kong” exhibition, jointly presented by the Shanghai Bank Museum of the Industrial and Commercial Bank of China Limited and the Hong Kong Museum of History under the Leisure and Cultural Services Department.
- Actively participated in the Caritas Raffle Ticket Sales and Bazaar by all level of staff, in order to raise funds for Caritas-Hong Kong.

December

- Joined hands with Dragon Centre, the largest shopping mall in West Kowloon district, to launch “Dragon Centre MasterCard”.