

**ICBC (Asia) Issued CNH HIBOR Fixing CNH 500 Million
Floating Rate Certificate of Deposit**

13 June 2013, Hong Kong - Industrial and Commercial Bank of China (Asia) Limited (“ICBC (Asia)”) announced to issue CNH 500 million in one year floating rate certificate of deposit (“CD”). The coupon rate is CNH HIBOR plus 35 bps. ICBC Asia is the Lead Manager and Book Runner of the deal.

The CD is issued at its face value, priced at three-month CNH HIBOR published by Treasury Markets Association (TMA) plus 35 bps, quarterly coupon payment in arrear. The settlement and clearance make through The Central Moneymarkets Unit (CMU) system.

This CD issuance is lead managed by ICBC (Asia), one of the major participants and leaders in Hong Kong Interbank offered rate CNH market, demonstrates ICBC (Asia)’s support to the upcoming CNH HIBOR fixing by TMA. In the future, ICBC (Asia) will continually develop more diversified CNH denominated financial products, and contribute to the development of Hong Kong as the leading regional CNH financial centre.

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Industrial and Commercial Bank of China (Asia) Limited

Industrial and Commercial Bank of China (Asia) Limited (“ICBC (Asia)”) is a licensed bank incorporated in Hong Kong. It has 56 branches, 20 “Elite Club” Wealth Management Centres and 4 commercial business centres in Hong Kong. It is principally engaged in banking, financial and other financial related services with focus on retail banking, commercial banking as well as corporate banking business. Chinese Mercantile Bank and ICBC (Asia) Investment Management Company Limited, the wholly-owned subsidiaries of ICBC (Asia), are specialized in the RMB services in Mainland China and the investment management businesses with a focus on Asia respectively. ICBC (Asia) is the flagship of Hong Kong banking business of Industrial and Commercial Bank of China Limited, the largest commercial bank in Mainland China (in terms of total assets). On 15 June 2012, Fitch Ratings affirmed A/F1 Long-Term/Short-Term Issuer Default Rating with stable outlook, “A-” Subordinated Notes Rating and “1” Support Rating assigned to ICBC (Asia). On 15 June 2012, ICBC (Asia)’s A2/Prime-1 Long-Term/Short-Term

Deposit Ratings and C- Bank Financial Strength Rating assigned by Moody's Investors Service were affirmed while the outlook on all ratings is stable.