

Monthly Return of Equity Issuer on Movements in Securities

31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Industrial and Commercial Bank of Chi	ina Limited
Date Submitted	6 November 2013	

I. Movements in Authorised Share Capital (THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : <u>1398</u> Descrip	tion : <u>H Shares</u>		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550
(2) Stock code : <u>601398</u> Descrip	tion : <u>A Shares</u>		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	263,777,151,832	1.00	263,777,151,832
Increase/(decrease)	17,842		17,842
Balance at close of the month	263,777,169,674	1.00	263,777,169,674

2. Preference Shares

Stock code : <u>N/A</u>	_Description :	N/A		
		preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	NIL	N/A	NIL
Increase/(decrease)		NIL		NIL
Balance at close of the month		NIL	N/A	NIL

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	(decrease) NIL		NIL
Balance at close of the month	NIL	N/A	NIL

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL**) (*RMB*) :

350,571,214,224

II. Movements in Issued Share Capital

	No. of ordin (1) H Shares	nary shares (2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	86,794,044,550	263,777,151,832	NIL	NIL
Increase/ (decrease) during the month	NIL	17,842	NIL	NIL
Balance at close of the month	86,794,044,550	263,777,169,674	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) NO SH	IARE OPTIC	ONS ISSUED BY THE	COMPANY
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 / 01110110 0011			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares				<u> </u>		
(Note 1)						
2.						
shares	<u> </u>					
(Note 1)						
3.						
shares						
shales					, <u> </u>	

For Main Board and GEM listed issuers

(INDIE I)	(Note	1)
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Total A. (Ordinary shares)	NIL
(Preference shares)	NIL
(Other class)	NIL
exercise of	

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to be Listed NO	WARRANTS	For Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / _)				
			·		·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)	-			
			<u> </u>		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.		-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 - -			

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the month	may be issued pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) <u>NII</u>	_	-
			(Prefer	ence shares) NII		
			((Other class) NII		
				· · · · ·		

For Main Board and GEM listed issuers

				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible inte	o Shares of th	e Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible	outstanding	monui	monul			
 A share convention corporate bonds in the amount of RMB25 billion in aggregate (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2016) (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016) 	-					
		19,308,663,000		19,308,600,000		
		(i.e.	63,000	(i.e.		
	RMB	193,086,630 bonds)	(i.e. 630 bonds)	193,086,000 bonds)	17,842 A Shares	5,469,858,356 A Shares
	Listed on the		220 201143)			
	Shanghai Sto					
	hange, Conve					
Cor	porate Bond	Code:				
	113002					
Stock code (if listed)	113002					
Stock code (if listed) Class of shares	115002					

				For Main Board		
					No. of new	No. of new
					shares of	shares of issue
					issuer issued	which may b
					during the	issued pursua
					month	thereto as at
	Currency A	Amount at close	Converted		pursuant	close of the
	of amount	of preceding	during the	Amount at close	thereto	month
ass and description	outstanding	month	month	of the month	lifereto	monui
*	Nominal value of					
	RMB100 each issu	ued				
	at par, minimun	ı				
	subscription of one	e lot				
	(comprising 10 bor					
	totalling RMB1,00					
	Initial conversio					
	price was RMB4.					
	per share, adjusted					
	RMB4.16 per sha					
	from 26 Novemb					
	2010, adjusted to					
	RMB4.15 per sha					
	from 27 Decemb					
	2010, adjusted to					
	RMB3.97 per sha	ure				
	from 15 June 201	1,				
	further adjusted	to				
	RMB3.77 per sha					
	from 14 June 201					
	further adjusted					
	RMB3.53 per sha					
	from 26 June 201					
	subject to furthe					
Subcomption price						
Subscription price	adjustment					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18/05/2010)					
Stock and (if lists 1)						
Stock code (if listed)						
Class of shares						
Class of shares issuable (<i>Note 1</i>)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
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Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
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Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency	Amount at close	Converted		pursuant	close of the
	of amount	of preceding	during the	Amount at close	thereto	month
Class and description	outstanding	month	month	of the month		
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()	,				
4.		<u> </u>				
4.						
				·		. <u> </u>
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
		·				
				nary shares) <u>17,84</u> 2	2 A Shares	
				ence shares) NIL		_
			(Other class) NIL		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capita	For Main Board and GEM listed issuers
THE COMPANY	NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF

	IE COMPANY					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	()	/)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	()		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/))		
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>)				
			Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		

				For Main	Boa	rd and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Classification				
			Class of shares repurchased (<i>Note 1</i>)	S			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	5			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	2			
8.	Consideration issue	deration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other	State	Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers				
	No. of new	No. of new			
	shares of	shares of			
	issuer issued	issuer which			
	during the	may be			
	month	issued			
	pursuant	pursuant			
	thereto	thereto as at			
		close of the			
Type of Issue		month			
	Total E. (Ordinary shares) NIL				
	(Preference shares) NIL				
	(Other class) NIL				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	17,842
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: HU Hao
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.