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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

ANNOUNCEMENT IN RELATION TO INCREASE IN SHAREHOLDING OF THE BANK BY HUIJIN

Industrial and Commercial Bank of China Limited (the “**Bank**”) received a letter from its shareholder, Central Huijin Investment Ltd. (“**Huijin**”), on 14 June 2013. Huijin notified the Bank that it has increased its shareholding in the Bank on 13 June 2013 by 19,321,379 A shares through on-market purchase of such shares on the Shanghai Stock Exchange. Before the increase in shareholding, Huijin held 123,980,407,454 A shares in the Bank, representing approximately 35.4592% of the Bank’s total issued share capital. After the increase in shareholding, Huijin held 123,999,728,833 A shares in the Bank, representing approximately 35.4647% of the Bank’s total issued share capital.

Huijin notified the Bank that it intends to continue to increase, in its own capacity, its shareholding in the Bank by acquiring shares of the Bank in the secondary market within the next 6 months (commencing from the date of the present increase in shareholding).

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC, 17 June 2013

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing as executive director, Mr. HUAN Huiwu, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun, Mr. WANG Xiaolan and Mr. YAO Zhongli as non-executive directors, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai and Mr. HONG Yongmiao as independent non-executive directors.