

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy):	31/10/2014
To: Hong Kong Excha	nges and Clearing	Limited
Name of Issuer	Industrial	and Commercial Bank of China Limited
Date Submitted	6 Novemb	ber 2014
I. Movements in Autho	_	

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

#### 1. Ordinary Shares (1) Stock code: 1398 Description: H Shares Authorised share No. of ordinary capital Par value (RMB) shares (RMB)Balance at close of preceding month 86,794,044,550 1.00 86,794,044,550 Increase/(decrease) NIL NIL Balance at close of the month 86,794,044,550 1.00 (2) Stock code: 601398 Description: A Shares Authorised share No. of ordinary Par value capital shares (RMB) (RMB) Balance at close of preceding month 264,717,780,662 1.00 264,717,780,662 Increase/(decrease) 28,738 28,738 Balance at close of the month 264,717,809,400 1.00 264,717,809,400

2. Preference Shares		_					
Stock code: <u>N/A</u> Descr	iption: <u>N/A</u>						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	NIL	N/A	NIL				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	NIL	N/A	NIL				
3. Other Classes of Shares							
Stock code: N/A Descr	iption : <u>N/A</u>						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	NIL	N/A	NIL				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	NIL	N/A	NIL				
Total authorised share capital at the end REGISTERED SHARE CAPITAL)		AL 351,51	1,853,950				

## II. Movements in Issued Share Capital

No. of ordinary shares							
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares			
		Tighties	SHOLDS .	or snures			
Balance at close of preceding month	86,794,044,550	264,717,780,662	NIL	NIL			
Increase/ (decrease) during the month	NIL	28,738	NIL	NIL			
Balance at close of the month	86,794,044,550	264,717,809,400	NIL	NIL			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) NO SHARE OPTIONS ISSUED BY THE COMPANY

Share Options (under	Share Option	Schemes of the	Issuer) NO SH	ARE OPTION	ONS ISSUED BY THE	COMPANY
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1110 Y CILICIII GGII			=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
-						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						

For Main Board and GEM listed issuers
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(Note 1)	
Total A. (Ordinary shares)	NIL
(Preference shares)	NIL
(Other class)	NIL
Total funds raised during the month from exercise of options (State currency)	

Varrants to Issue Shares of the Issuer which are to be Listed NO WARRANTS ISSUED BY THE COMPANY

Warrants to Issue Shares of the Is	suer which are t	to be Listed NO W	ARRANTS	ISSUED BY THI	E COMPANY	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	<u> </u>	/				
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	`				
3.	( / /	)				
3.						
-						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / /	)				
4.						
( / / )		<del></del> -				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of	Nominal value at	Exercised	Nominal value	pursuant thereto	thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	,	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Currency   Amount at close of preceding of amount of preceding month   Amount at close of the month   Pursuant thereto as at close of the month   Pursuant thereto   Pursuant	Convertibles (i.e. Convertible	e into Shares of the	e Issuer which are	to be Listed)			
Class and description outstanding month month outstanding month month outstanding month month month of the month  1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate  (Term of A Share convertible corporate bonds: From 31 August 2016 to 31 August 2016							
Class and description outstanding month of the month  1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate  (Term of A Share convertible corporate bonds: From 31 August 2016 to 31							
Class and description  1. A Share convertible corporate bonds: rom 31 August 2016)  (Conversion period of A Share convertible corporate bonds: roment of the convertible corporate bonds: roment of the convertible corporate bonds: rom 31 August 2016)  (Conversion period of A Share convertible corporate bonds: rom 1 March 2011 and ends on 31 August 2016)  (I.e. 94,000 (i.e. 160,189,510 28,738 4,898,761,773 RMB bonds)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 Aug							•
Class and description outstanding month of preceding month month of the month  1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2016)  (Conversion period of A Share convertible corporate bonds: roomances from 1 March 2011 and ends on 31 August 2016)  16,019,045,000						during the	
Class and description outstanding month of preceding month of the month of the month  1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2010 to 31 August 2016) (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    16,019,045,000						month	
Class and description outstanding month month of the month  1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate  (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2016)  (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)  16,019,045,000 16,018,951,000 (i.e. 160,189,510 28,738 4,898,761,773 RMB bonds) 940 bonds) bonds) A Shares  Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code:  Stock code (if listed) 113002  Class of shares		•				1	
1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate  (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2010 to 31 August 2016)  (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    16,019,045,000   16,018,951,000     (i.e.   94,000   (i.e.     160,190,450   (i.e.   160,189,510   28,738   4,898,761,773     RMB   bonds   940 bonds   bonds   A Shares     Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: Stock code (if listed)   113002     Class of shares			of preceding	_		thereto	month
Corporate bonds in the amount of RMB25 billion in aggregate	Class and description	outstanding	month	month	of the month		
amount of RMB25 billion in aggregate  (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2010 to 31 August 2016)  (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)     16,019,045,000							
Class of shares   A Share convertible   Corporate bonds: From 31							
Class of shares   Class of s	amount of RMB25 billion	on in					
Corporate bonds: From 31   August 2010 to 31 August 2016	aggregate						
August 2010 to 31 August 2016)  (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)    16,019,045,000	`	le					
Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)							
Conversion period of A Share   Convertible corporate bonds:   Commences from 1 March 2011   and ends on 31 August 2016)     16,019,045,000   16,018,951,000   (i.e.   94,000   (i.e.   160,190,450   (i.e.   160,189,510   28,738   4,898,761,773   RMB   bonds)   bonds)   bonds)   A Shares   A Shares   A Shares   Corporate Bond Code:   Stock code (if listed)   113002   Class of shares   Convertible   Corporate Bond Code:   Convertible   Convertible   Corporate Bond Code:   Convertible   Co	August 2010 to 31 August						
convertible corporate bonds:         commences from 1 March 2011         and ends on 31 August 2016)         16,019,045,000 (i.e. 94,000 (i.e. 160,189,510 28,738 4,898,761,773 160,190,450 (i.e. 160,189,510 28,738 A Shares         RMB bonds) 940 bonds) bonds) A Shares         Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code:         Stock code (if listed) 113002         Class of shares	2016)						
commences from 1 March 2011         and ends on 31 August 2016)       16,019,045,000 (i.e.       16,018,951,000       4,898,761,773         End (i.e. 160,190,450 (i.e. 160,189,510 28,738 4,898,761,773)         RMB bonds) 940 bonds) bonds) A Shares         Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code:         Stock code (if listed) 113002         Class of shares       113002							
16,019,045,000							
16,019,045,000							
(i.e.         94,000         (i.e.         160,190,450         (i.e.         160,189,510         28,738         4,898,761,773           RMB         bonds)         940 bonds)         bonds)         A Shares         A Shares           Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code:           Stock code (if listed)         113002           Class of shares         113002	and ends on 31 August 2010	6)					
RMB bonds) (i.e. 160,189,510 28,738 4,898,761,773 4 Shares  Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code:  Stock code (if listed) 113002 Class of shares			16,019,045,000		16,018,951,000		
RMB bonds) 940 bonds) bonds) A Shares A Shares  Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: Stock code (if listed) Class of shares			(i.e.	94,000	(i.e.		
Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: Stock code (if listed) Class of shares			160,190,450	(i.e.	160,189,510	28,738	4,898,761,773
Shanghai Stock Exchange, Convertible Corporate Bond Code:  Stock code (if listed) Class of shares  Shanghai Stock Exchange, Convertible Corporate Bond Code:  113002		RMB	bonds)	940 bonds)	bonds)	A Shares	A Shares
Exchange, Convertible Corporate Bond Code: Stock code (if listed) Class of shares  113002		Listed on the	<del></del>				
Corporate Bond Code: Stock code (if listed) Class of shares  113002							
Stock code (if listed) 113002 Class of shares							
Class of shares			Code:				
	Stock code (if listed)	113002					
issuable (Note 1) A Shares	Class of shares						
	issuable (Note 1)	A Shares					

Class and description	of amount outstanding Nominal value of RMB100 each iss at par, minimur subscription of on (comprising 10 bot totalling RMB1,0 Initial conversion price was RMB4 per share, adjuste RMB4.16 per sh from 26 Novemb 2010, adjusted of RMB4.15 per sh from 27 Decemb	sued m e lot onds, 00). on .20 d to are oer	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	RMB100 each iss at par, minimum subscription of on (comprising 10 bot totalling RMB1,0 Initial conversion price was RMB4 per share, adjuste RMB4.16 per sh from 26 Novemb 2010, adjusted of RMB4.15 per sh from 27 Decemb	sued m e lot onds, 00). on .20 d to are oer				
	RMB100 each iss at par, minimum subscription of on (comprising 10 bot totalling RMB1,0 Initial conversion price was RMB4 per share, adjuste RMB4.16 per sh from 26 Novemb 2010, adjusted of RMB4.15 per sh from 27 Decemb	sued m e lot onds, 00). on .20 d to are oer				
	2010, adjusted a RMB3.97 per sh from 15 June 20 further adjusted RMB3.77 per sh from 14 June 20 further adjusted RMB3.53 per sh	per to are 11, to are 12, to are				
	from 26 June 20					
	further adjusted					
	RMB3.27 per sh					
	from 20 June 20 subject to further					
Subscription price	adjustment	C1				
EGM approval date (if applicable) (dd/mm/yyyy))  2.	(18/05/2010)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						

				FOI Maili Boaiu	and OLM list	u 188ue18
					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
	a				month	thereto as at
	•	Amount at close	Converted		pursuant	close of the
	of amount	of preceding	during the	Amount at close	thereto	month
Class and description	outstanding	month	month	of the month		
Stock code (if listed)						
Class of shares		-				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_	( / / )	<u></u>				
4.						
Stock code (if listed)				<del>.</del>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi	inary shares) 28,73	8 A Shares	
				ence shares) NIL		_
				(Other class) NIL		_
			`	(1) 1112		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
	•	
( / / ) shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

# For Main Board and GEM listed issuers Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		<del></del>	<del></del>				

	Type of Issue	1	OI WI	<u>am .</u>	Воаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currence	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable					
10.	Other (Please specify) At price: State currence	(Note 1)	( /	/	`		
	(Please specify)  At place: current	Issue and allotment date : (dd/mm/yyyy)	( /	/	,		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
1							

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at close of the thereto month Type of Issue (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total E.

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	28,738		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: HU Hao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.