

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Industrial and Commercial Bank of China Limited
Date Submitted	3 January 2014

I. Movements in Authorised Share Capital (THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : <u>1398</u> Descrip	tion : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550
(2) Stock code : <u>601398</u> Descrip	tion : <u>A Shares</u>		
	No. of ordinary shares	Par value ( <i>RMB</i> )	Authorised share capital (RMB)
Balance at close of preceding month	264,315,304,422	1.00	264,315,304,422
Increase/(decrease)	279,323,974		279,323,974
Balance at close of the month	264,594,628,396	1.00	264,594,628,396

# 2. Preference Shares

Stock code : <u>N/A</u>	_Description :	N/A		
		preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	NIL	N/A	NIL
Increase/(decrease)		NIL		NIL
Balance at close of the month		NIL	N/A	NIL

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL**) (*RMB*) :

351,388,672,946

# II. Movements in Issued Share Capital

	No. of ordi	nary shares		
	(1)	(2)	-	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	86,794,044,550	264,315,304,422	NIL	NIL
Increase/ (decrease) during the month	NIL	279,323,974	NIL	NIL
Balance at close of the month	86,794,044,550	264,594,628,396	NIL	NIL

III. Details of Movements in Issued Share Capital

	Share Option	Schemes of the	Issuer) NO SH	ARE OPTIC	ONS ISSUED BY THE	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares		<b>F</b> . 1	G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
shares						
$\frac{1}{(Note 1)}$						
3.						
<u> </u>						
shares						

## For Main Board and GEM listed issuers

(Note 1)	
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Total funds raised during the month

options (State currency)

Total A. (Ordinary shares)	NIL
(Preference shares)	NIL
(Other class)	NIL
from exercise of	

Warrants to Issue Shares of the Is	For Main Board and GEM listed issuers suer which are to be Listed NO WARRANTS ISSUED BY THE COMPANY					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2	-					
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>4.</u>	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	•	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares) <u>NII</u>		
			(Prefer	ence shares) NII	_	
			(	Other class) NII		
						-

For Main Board and GEM listed issuers

to Shares of the Currency of amount outstanding	Amount at close of preceding month	to be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	monur	montui			
Shanghai Stoc change, Conve prporate Bond ( 113002	ck ertible	986,015,000 (i.e. 9,860,150 bonds)	16,422,967,000 (i.e. 164,229,670 bonds)	279,323,974 A Shares	4,652,398,583 <u>A Shares</u>
-	1 	1 - 17,408,982,000 (i.e. 174,089,820 bonds) Listed on the Shanghai Stock schange, Convertible prporate Bond Code: 113002	1 - 17,408,982,000 (i.e. 174,089,820 bonds) 986,015,000 (i.e. 9,860,150 bonds) bonds) Listed on the Shanghai Stock schange, Convertible prporate Bond Code: 113002	1 - 17,408,982,000 (i.e. 174,089,820 bonds) 16,422,967,000 (i.e. 9,860,150 bonds) 164,229,670 bonds) bonds) bonds) bonds) bonds)	1 - 17,408,982,000 (i.e. 174,089,820 bonds) 16,422,967,000 (i.e. 9,860,150 164,229,670 279,323,974 bonds) bonds) A Shares A Shares 113002

	•	Amount at close	Converted	For Main Board	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuan thereto as at close of the
lass and description	of amount	of preceding	during the	Amount at close	thereto	month
Subscription price	outstanding Nominal value RMB100 each iss at par, minimur subscription of on (comprising 10 bc totalling RMB1,0 Initial conversio price was RMB4 per share, adjuste RMB4.16 per sh from 26 Novemi 2010, adjusted RMB4.15 per sh from 27 Decemi 2010, adjusted RMB3.97 per sh from 15 June 20 further adjusted RMB3.77 per sh from 14 June 20 further adjusted RMB3.53 per sh from 26 June 20 subject to further adjustment	month of sued m e lot onds, 00). on .20 d to are ber to are ber to are per to are 11, to are 12, to are 13,	month	of the month		
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(18/05/2010)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		· · ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	•	Amount at close	Converted		pursuant	close of the
	of amount	of preceding	during the	Amount at close	thereto	month
Class and description	outstanding	month	month	of the month		
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C (Ordi	nary shares) 279,32	3 974 A Shares	
				ence shares) NIL	S, FT TI Shares	-
				Other class) NIL		-
				<u> </u>		-

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2.		
<i></i>	-	
	-	
shares (Note 1)		
3.		
	-	
	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

For Main Board and GEM listed issuers
ther Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF
HE COMPANY

shares of shares of issuer issued issuer white during the may be month issued pursuant pursuant thereto as	TH	IE COMPANY					No. of new	No. of new
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ EGM approval date: (dd/mm/yyyy)       Class of shares issuable (Note 1)		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)								
EGM approval date: $(/ / / )$ Glass of shares issuable	1.	Rights issue	At price : State	Issue and allotment	( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Begin approval date: $(///)^{/}$ EGM approval date: $(///)^{/}$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable				EGM approval date:	( / /	)		
2. Open order       At price : currency       Instant and inform/yyyy)         EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ 3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ 3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ 4. Bonus issue       Class of shares issuable (///)       Class of shares issuable (///)         4. Bonus issue       Class of shares issuable (///)       Class of shares issuable (///)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Scrip dividend       At price : State currency       Issue and allotment (///)								
(dd/mm/yyyy) Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         EGM approval date:       ( / / )       ( / / )         4. Bonus issue       Class of shares issuable					( / /	)		
3. Placing       At price : currency       Issue : (dd/mm/yyy)         date : (dd/mm/yyy)       EGM approval date: (// / )         4. Bonus issue       Class of shares issuable (// / )         4. Bonus issue       Issue and allotment (// / )         EGM approval date: (dd/mm/yyy)       EGM approval date: (// / )         EGM approval date: (// / )       EGM approval date: (// )         (// / )       EGM approval date: (// )         (// / )       EGM approval date: (// )         (// )       EGM approval date: (// )         (// )       EGM approval date: (// )         (// )       EGM approval date: (// )         5. Scrip dividend       At price : State currency       Issue and allotment (// )         EGM approval date: (// )       EGM approval date: (// )								
4. Bonus issue       Class of shares issuable	3.	Placing	Af price ·		( / /	)		
4. Bonus issue $(Note 1)$ $(Note 1)$ $Issue and allotment (//) (/)$ $EGM approval date: (//) (/) (d/mm/yyyy)$ $(//) (d/mm/yyyy)$ $(//) (/) (d/mm/yyyy)$ $(//) (/) (/) (/) (/) (/) (/) (/) (/) (/)$					( / /	)		
<ul> <li>4. Bonus issue data information date: (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares issuable</li></ul>								
Class of shares issuable         Class of shares issuable         (Note 1)         5. Scrip dividend       At price : State currency         EGM approval date:       ( / / )	4.	Bonus issue			( / /	)		
5. Scrip dividend       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
5. Scrip dividend At price : currency — date : (dd/mm/yyyy) EGM approval date: ( / / )								
Estri approvar dato.	5.	Scrip dividend	At price : State currency ——		( / /	)		
					( / /	)		

			For M	ain Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		~				
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed ( <i>Note 1</i> )	5			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable				
		(Note 1)	;			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable (Note 1)	è			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable	e			
10.	Other State —	(Note 1)				
	(Please specify) At price : State (relation of the specify)	Issue and allotment date : (dd/mm/yyyy)		/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

	For Main Boar	d and GEM lis	sted issuers
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Total I	E. (Ordinary share	es) NIL	
	(Preference share	es) NIL	-
	(Other class	s) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	279,323,974
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

### Remarks (if any):

Submitted by	: HU Hao	
Title:	Company Secretary	
(Dired	ctor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.