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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

4603, 4604 and 84602 (Preference Shares)

OVERSEAS REGULATORY ANNOUNCEMENT ESTABLISHMENT OF MEDIUM TERM NOTE PROGRAMME BY LUXEMBOURG BRANCH

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The establishment of the EUR8,000,000,000 medium term note programme by Industrial and Commercial Bank of China Ltd., Luxembourg Branch, was approved by the Luxembourg Stock Exchange on 8 January 2015.

The relevant documents delivered to and published on the website of the Luxembourg Stock Exchange can be viewed at www.bourse.lu.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
8 January 2015

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing and Mr. YI Huiman as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun and Mr. FU Zhongjun as non-executive directors, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao and Mr. YI Xiquan as independent non-executive directors.