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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

POSTPONEMENT OF THE EXTRAORDINARY GENERAL MEETING AND EXTENSION OF BOOK CLOSURE PERIOD

The board of directors of the Bank announces that the Extraordinary General Meeting originally scheduled to be held by the Bank on 24 November 2011, will be postponed to 9:30 a.m. on Tuesday, 29 November 2011 and be held at B3 Academic Exchange, Industrial and Commercial Bank of China Limited, No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC and the period of closure of the register of members of the Bank will be extended from 24 November 2011 to 29 November 2011, both days inclusive.

Reference is made to the notice of the Extraordinary General Meeting issued by Industrial and Commercial Bank of China Limited (the “**Bank**”) on 10 October 2011 which sets out details of the Extraordinary General Meeting which was originally scheduled to be held on Thursday, 24 November 2011, with the register of members of the Bank to be closed from Tuesday, 25 October 2011 to Thursday, 24 November 2011 (both days inclusive), during which period no transfer of Shares will be effected.

The board of directors of the Bank (the “**Board**”) announces that in view of the additional interim proposals submitted by Central Huijin Investment Ltd. (a shareholder of the Bank holding approximately 35.4% of the Shares of the Bank) in relation to election of non-executive directors of the Bank (the “**Additional Resolutions**”), in accordance with relevant requirements, the Board has decided to postpone the Extraordinary General Meeting to 9:30 a.m. on Tuesday, 29 November 2011. Accordingly, the period of closure of the register of members of the Bank for the purposes of determining the entitlement of Shareholders of the Bank to attend the Extraordinary General Meeting will be extended from 24 November 2011 to 29 November 2011, both days inclusive, during which period no transfer of Shares will be effected.

A circular containing further information regarding the Additional Resolutions and particulars of the postponement of the Extraordinary General Meeting will be despatched to the Shareholders as soon as possible.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, the PRC
11 November 2011

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Ms. WANG Lili and Mr. LI Xiaopeng as executive directors, Mr. HUAN Huiwu, Mr. GAO Jianhong, Ms. LI Chunxiang, Mr. LI Jun, Mr. LI Xiwen and Mr. WEI Fusheng as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. QIAN Yingyi, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY and Mr. Kenneth Patrick CHUNG as independent non-executive directors.