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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

ANNOUNCEMENT ON POSTPONEMENT OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2012 AND EXTENSION OF BOOK CLOSURE PERIOD

Reference is made to the circular of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 14 September 2012 (the “**Circular**”) and the notice of the second extraordinary general meeting of 2012 of the Bank (the “**EGM**”) dated 14 September 2012 (the “**Notice**”), which set out the time and venue of the EGM and contain the resolutions to be tabled before the EGM for shareholders’ approval. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board decided that the EGM which was originally scheduled to be held on Friday, 2 November 2012 will be postponed to 9:30 a.m. on Monday, 5 November 2012 for the purpose of considering and, if thought fit, passing the resolutions as set out in the Notice. Accordingly, the period of closure of the register of members of the Bank for the purposes of determining the entitlement of Shareholders of the Bank to attend the EGM will be extended from 2 November 2012 to 5 November 2012, both days inclusive, during which period no transfer of Shares will be effected.

The venue, the way of conduct and the resolutions etc. of the EGM will not be changed. Please refer to the Notice and the Circular for details.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, the PRC
18 October 2012

Notes:

(1) Postponement of the Second Extraordinary General Meeting of 2012

The EGM will be postponed to 9:30 a.m. on Monday, 5 November 2012 and be held at B3 Academic Exchange, Industrial and Commercial Bank of China Limited, No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC.

Save for the change of date of the EGM, there are no other changes to the resolutions set out in the Notice. Please refer to the Notice for details in respect of the resolutions to be considered at the EGM, eligibility for attending the EGM, registration procedures and other relevant matters.

(2) Closure of register of members and eligibility for attending the EGM

As a result of the postponement of the EGM, the period of closure of the register of members of the Bank for the purpose of determining the entitlement of holders of Shares of the Bank to attend the EGM will be extended from Friday, 2 November 2012 to Monday, 5 November 2012 (both days inclusive). Holders of H Shares whose names appear on the register of members of the Bank maintained in Hong Kong at the close of business on Friday, 28 September 2012 are entitled to attend the EGM.

(3) Proxy

The proxy form sent together with the Notice to Shareholders on 14 September 2012 (the “**Proxy Form**”) will be valid proxy form for the adjourned EGM. If you intend to appoint a proxy to attend the EGM, you are requested to complete the Proxy Form in accordance with the instructions printed thereon.

(4) Reply Slip

The reply slip sent together with the Proxy Form to Shareholders on 14 September 2012 will be valid reply slip for the adjourned EGM.

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Ms. WANG Lili and Mr. LI Xiaopeng as executive directors, Mr. HUAN Huiwu, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun, Mr. WANG Xiaolan and Mr. YAO Zhongli as non-executive directors, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai and Mr. HONG Yongmiao as independent non-executive directors.