ICBC 中国工商银行

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

ANNOUNCEMENT IN RELATION TO THE IMPLEMENTATION OF SHARE ACQUISITION PLAN BY HUIJIN

Industrial and Commercial Bank of China Limited (the "**Bank**") published the Announcement in Relation to Increase in Shareholding of the Bank by Huijin on 10 October 2011. According to the announcement, the shareholder of the Bank, Central Huijin Investment Ltd. ("**Huijin**"), increased its shareholding in the Bank through on-market purchase on the Shanghai Stock Exchange on 10 October 2011 and Huijin intended to continue to increase, in its own capacity as a shareholder, its shareholding in the Bank by acquiring shares from the secondary market within the next 12 months, commencing from the date of that increase in shareholding.

The Bank has recently received a notice from Huijin advising the Bank that the implementation of its share acquisition plan has been completed as at 9 October 2012. During the share acquisition period, Huijin increased its holding of A shares in the Bank by a total of 127,617,332 A shares through on-market purchase on the Shanghai Stock Exchange, representing approximately 0.037% of the Bank's total issued share capital. After the completion of the share acquisition plan, Huijin held an aggregate of 123,768,690,196 A shares in the Bank, representing approximately 35.43% of the Bank's total issued share capital.

The Board of Directors of
Industrial and Commercial Bank of China Limited

Beijing, the PRC
12 October 2012

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Ms. WANG Lili and Mr. LI Xiaopeng as executive directors, Mr. HUAN Huiwu, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun, Mr. WANG Xiaolan and Mr. YAO Zhongli as non-executive directors, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai and Mr. HONG Yongmiao as independent non-executive directors.