ICBC 中国工商银行

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

REPLY SLIP FOR THE ANNUAL GENERAL MEETING FOR THE YEAR 2011

To: Industrial and Commercial Bank of China Limited (the "**Bank**")

I/We*(Note1)* ____

of ____

being the registered holder(s) of ____________________*(Note 2)* H shares of RMB1.00 each in the capital of the Bank, hereby inform the Bank that I/we intend to attend or appoint a proxy to attend on my/our behalf the annual general meeting for the year 2011 of the Bank to be held at the Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong and at B3 Academic Exchange, Industrial and Commercial Bank of China Limited, No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC concurrently by video conference at 9:30 a.m. on Thursday, 31 May 2012.

Date: ____________________ Signature: ____________________

Notes:

1. Please insert full name(s) and address as registered in the register of members in **BLOCK CAPITALS**.

2. Please insert the number of shares registered in your name(s).

3. The completed and signed reply slip should be delivered to the Bank's Board of Directors' Office or Computershare Hong Kong Investor Services Limited by hand, by fax or by post on or before Friday, 11 May 2012.

   The Bank's Board of Directors' Office is located at No. 55 Fuxingmennei Avenue, Xicheng District, Beijing 100140, PRC (Tel: (86 10) 6610 8400, Fax: (86 10) 6610 6139). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).