

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2012	
To: Hong Kong Exchar	nges and Clearing Limited	
Name of Issuer	Industrial and Commercial Bank of China Limited	
Date Submitted	6 February 2012	
	rised Share Capital HOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOS ARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORAT	

1. Ordinary Shares

IN THE PRC.)

(1) Stock code: 1398 Descrip	tion : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550
(2) Stock code : 601398 Descrip	otion : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	262,289,208,241	1.00	262,289,208,241
Increase/(decrease)	57,208,475		57,208,475
Balance at close of the month	262,346,416,716	1.00	262,346,416,716

Stock code : N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL
Other Classes of Shares Stock code : N/A Descr	iption: N/A		
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	capital (State currency)
	No. of other	(State	Authorised share capital (State currency) NIL NIL

II. Movements in Issued Share Capital

	No. of ordin (1) H Shares	nary shares (2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	86,794,044,550	262,289,208,241	NIL	NIL
Increase/ (decrease) during the month	NIL	57,208,475	NIL	NIL
Balance at close of the month	86,794,044,550	262,346,416,716	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) NO SHARE OPTIONS ISSUED BY THE COMPANY

	Share Option	selicines of the	1334(1) 110 511	AKE OI III	ONS ISSUED BY THE	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
l						
(/ /)						
shares						

(Note 1)

Total A. (Ordinary shares) NIL
(Preference shares) NIL
(Other class) NIL

Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed **NO WARRANTS ISSUED BY THE COMPANY**

Wallants to issue bliares of the is	such which are to be bisted 140 v	VIII 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1000LD DI III	L COMITMIN	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)	· ·		· -		
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	· 				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
	·		· -		
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
···					
	· 				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					

				I of Framin Bourte	and Obit inste	a 188 661 8
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
		Total	B. (Ordi	nary shares) NIL		
			(Prefere	ence shares) NIL		
			. (Other class) NIL		
			`	·····, <u>-··</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertibles)	e into snares of th	e issuer which are	to be Listed)		No. of new shares of	No. of new shares of issuer
	Currency	Amount at close	Converted	A	issuer issued during the month pursuant	which may be issued pursuant thereto as at close of the
less and description	of amount	of preceding month	during the month	Amount at close of the month	thereto	month
Class and description 1. A Share convertible	outstanding	, monui	ШОПШ	of the month		
corporate bonds in the amount of RMB25 billio aggregate	on in					
(Term of A Share convertib	ole .					
corporate bonds: From 31						
August 2010 to 31 August 2016)						
(Conversion period of A Sh						
convertible corporate bond commences from 1 March						
and ends on 31 August 201						
and chas on 31 August 201	<u>0) </u>	24,742,962,000 (i.e.	227,118,000 (i.e.	24,515,844,000 (i.e.		
		247,429,620	2,271,180	245,158,440	57,208,475	6,175,275,566
	RMB	bonds)	bonds)	bonds)	A Shares	A Shares
	Listed on the				_	
	Shanghai Sto					
	Exchange, Conve					
C(++1-++1-('C1'+++1)	Corporate Bond	Code:				
Stock code (if listed)	113002					
Class of shares issuable (<i>Note 1</i>)	A Shares					
issuable (Note 1)	Nominal value	of .				
	RMB100 each is					
	at par, minim					
	subscription of o					
	(comprising 10 b					
	totalling RMB1,					
	Initial convers	ion				
	price was RMB					
	per share, adjust					
	RMB4.16 per s					
	from 26 Noven					
	2010, further adj to RMB4.15 per					
	from 27 Decen					
	2010, further adj					
	to RMB3.97 per					
	from 15 June 2					
	subject to furt					
Subscription price EGM approval date	adjustment					
(if applicable)						
	(10/05/2010	Λ.				
(dd/mm/yyyy))	(18/05/2010	<u>) </u>				

				For Maili Board	and GEW liste	u issuers
					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency Amou	int at close	Converted		pursuant	close of the
		receding	during the	Amount at close	thereto	month
Class and description		nonth	month	of the month	mereto	monui
Class and description	outstanding i	попш	monui	of the month		
	<u>—</u>					
Stock code (if listed)					_	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)					
3.						
	<u></u>					
_						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-						
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordin	nary shares) 57,208	8.475A Shares	
				ence shares) NIL	5, . / 51 1 Dilui 05	
				Other class) NIL		
			(•	Outer class) INIL		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)	-	
2.		
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	•
(Other class)	NIL	

For Main Board and GEM listed issuers
Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF
THE COMPANY

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18800		Class of alassociated like				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Thurs of Lance				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
10.	Other (Please specify) At price: State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
1		auc. (au/mm/yyy)				

	For Walli Board and OEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	thereto thereto as at
	close of the
Type of Issue	month
	Total E. (Ordinary shares) NIL
	(Preference shares) NIL
	(Other class) NIL

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	57,208,475	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):
Submitted by: HU Hao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.