

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer Industr	ial and Commercial B	Sank of China	Limited			
Date Submitted 6 December 2012						
I. Movements in Authorised Share Cap (THE FOLLOWING SHOWS MOVE) TO AUTHORISED SHARE CAPITAL IN THE PRC.)	MENTS IN THE REC					
1. Ordinary Shares						
(1) Stock code : 1398 Descri	ption : H Shares					
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	86,794,044,550	1.00	86,794,044,550			
(2) Stock code : <u>601398</u> Descri	ption : A Shares					
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding month	262,567,586,791	1.00	262,567,586,791			
Increase/(decrease)	250,711,081		250,711,081			
Balance at close of the month	262,818,297,872	1.00	262,818,297,872			

30/11/2012

Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL
3. Other Classes of Shares Stock code : N/A Description	ription: <u>N/A</u>		
	ription : N/A No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency) NIL
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin (1) H Shares	nary shares (2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	86,794,044,550	262,567,586,791	NIL	NIL
Increase/ (decrease) during the month	NIL	250,711,081	NIL	NIL
Balance at close of the month	86,794,044,550	262,818,297,872	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) NO SHARE OPTIONS ISSUED BY THE COMPANY

Snare Options (under	Snare Option	Schemes of the	issuer) NO SH	AKE OP III	DNS ISSUED BY THE	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)				-		
(Ivole 1)						
3.						
(/ /)						
shares						

(Note 1)	
Total A. (Ordinary shares	s) NIL
(Preference shares	NIL
(Other class	NIL
Total funds raised during the month from exercise of options (State currency)	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed **NO WARRANTS ISSUED BY THE COMPANY**

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					

					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) <u>NII</u>	_	
			(Prefere	ence shares) NIL	_	
			(1	Other class) NIL	<i>1</i>	
			`	·		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e into	Shares of the	e Issuer which are	to be Listed)			
Class and description		of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding	month	month	of the month		
1. A Share convertible corporate bonds in the amount of RMB25 billion aggregate (Term of A Share convertibe corporate bonds: From 31 August 2010 to 31 August 2016) (Conversion period of A Share convertible corporate bonds:	le						
commences from 1 March 2							
and ends on 31 August 201							
			23,645,893,000	945,182,000	22,700,711,000		
			(i.e.	(i.e.	(i.e.	250 511 001	5 001 100 FF0
		RMB	236,458,930 bonds)	9,451,820 bonds)	227,007,110 bonds)	250,711,081 A Shares	6,021,408,753 A Shares
		Listed on the		bolius)	<u>bolius)</u>	A Shares	A Shares
Stock code (if listed) Class of shares issuable (Note 1)	No Corporate No Co	A Shares ominal value B100 each is t par, minimu cription of or aprising 10 be lling RMB1, citial conversi ce was RMB2 share, adjusted MB4.16 per sh om 26 Novem 010, adjusted MB4.15 per sh om 27 Decem 010, adjusted MB3.97 per sh om 15 June 20 orther adjusted MB3.77 per sh om 14 June 20	of sued m ne lot conds, 2000). con 4.20 ed to nare ber to nare conds.				
Subscription price	su	ubject to furth adjustment	ier				
Subscription price		aujustinent					

						Tor Main Board		
							No. of new	No. of new
							shares of	shares of issuer
							issuer issued	which may be
							during the	issued pursuant
							month	thereto as at
		~			~ .			
		Currency	Am	ount at close	Converted		pursuant	close of the
		of amount	of	preceding	during the	Amount at close	thereto	month
Class and description		outstanding		month	month	of the month	thereto	monui
		Outstanding	<u> </u>	попш	monui	of the month		
EGM approval	date							
(if applicable)								
(dd/mm/yyyy)	`	(18/05/2010	1)					
	,	(16/03/2010	')	_				
2.								
		_						
-		_						
-		_						
Stock code (if	listed)							
				_				
Class of shares								
issuable (Note	1)							
				_				
Subscription p				_				
EGM approval	date							
(if applicable)								
		(`					
(dd/mm/yyyy)		(/ /)	_				
3.								
		_						
		_						
		_						
Stock code (if	listed)							
Class of shares				_				
issuable (Note	<i>I</i>)			_				
Subscription p	rice							
				_				
EGM approval	date							
(if applicable)								
(dd/mm/yyyy)		(/ /)					
	-	, ,		_				
4.		_						
		_						
-								
Cto al 1- (10)	listad)							
Stock code (if				_				
Class of shares	3							
issuable (Note	1)							
				_				
Subscription p				_				
EGM approval	date							
(if applicable)								
		(/ /	`					
(dd/mm/yyyy)		(/ /)	_				
						250,71	11 081	
					T-4-1-0 (0 "			
				·		nary shares) A Sha	res	_
					(Prefere	ence shares) NIL		
						Other class) NIL		=
					(Culci class) IVIL		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	- -	
shares (Note 1)	-	
2		
	- -	
	-	
shares (Note 1)	-	
3	 -	
	-	
(/ /)	-	
shares (Note 1)		
T. (1D. (0.1)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	•
(Other class)	NIL NIL	
(Onle class)	1122	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY

	Tuna of Janua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)					
			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable				
10.	Other (Please enesify) At price: State	(Note 1)	()	/ >		
	(Please specify) At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
1						

	For Walli Board and GEW listed issue	18
	No. of new No. of new No. of new No. of new No.	new
	shares of shares	s of
	issuer issued issuer w	vhich
	during the may be	be
	month issue	ed
	pursuant pursua	ant
	thereto thereto	as at
	close of	f the
Type of Issue	mont	th
	Total E. (Ordinary shares) NIL	
	(Preference shares) NIL	
	(Other class) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	250,711,081	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):
Submitted by: HU Hao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.