

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy): <u>31/12/2012</u>
To: Hong Kong Exchanges and	d Clearing Limited
Name of Issuer	Industrial and Commercial Bank of China Limited
Date Submitted	7 January 2013
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I. Movements in Authorised Share Capital (THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : 1398 Description : H Shares							
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550				
Increase/(decrease)	NIL		NIL				
Balance at close of the month 86,794,044,550 1.00 86,794,044,550							
(2) Stock code : 601398 Descrip	tion: A Shares						
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	262,818,297,872	1.00	262,818,297,872				
Increase/(decrease)	6,415,104		6,415,104				
Balance at close of the month	262,824,712,976	1.00	262,824,712,976				

Stock code : N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL
	· .: N/A		
3. Other Classes of Shares Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency) NIL
Stock code: N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

No. of ordinary shares								
	(1)	(2)	-	No. of other classes				
	H Shares	A Shares	shares	of shares				
Balance at close of preceding month	86,794,044,550	262,818,297,872	NIL	NIL				
Increase/ (decrease) during the month	NIL	6,415,104	NIL	NIL				
Balance at close of the month	86,794,044,550	262,824,712,976	NIL	NIL				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) NO SHARE OPTIONS ISSUED BY THE COMPANY

Snare Options (under	Snare Option	Schemes of the	issuer) NO SH	AKE OP III	DNS ISSUED BY THE	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)				-		
(Ivole 1)						
3.						
(/ /)						
shares						

(Note 1)	
Total A. (Ordinary shares	s) NIL
(Preference shares	NIL
(Other class	NIL
Total funds raised during the month from exercise of options (State currency)	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed NO WARRANTS ISSUED BY THE COMPANY

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					

					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) <u>NII</u>	_	
			(Prefere	ence shares) NIL	_	
			(1	Other class) NIL	<i>1</i>	
			`	·		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description outstanding month of preceding outstanding month of preceding outstanding month of preceding outstanding month of the month of	Convertibles (i.e. Convertible	e into Shares of the	e Issuer which are	to be Listed)			
1. A Share convertible		of amount	of preceding	during the		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
corporate bonds in the amount of RMB25 billion in aggregate (Term of A Share convertible corporate bonds: From 31 August 2016 of Conversion period of A Share convertible corporate bonds: from 1 March 2011 and ends on 31 August 2016) 22,700,711,000 24,185,000 22,676,526,000 (i.e. (i.e. (i.e. (i.e. (i.e. (i.e. 27,007,110 241,850 226,765,260,000 A Shares A Shares Shanghai Stock Exchange, Convertible Corporate Bond Code: Stock code (if listed) Class of shares issuable (Note 1) A Shares Nominal value of RMB1000 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to to the RMB3.97 per share from 15 June 2011, further adjusted to to the RMB3.97 per share from 15 June 2011, further adjusted to to the RMB3.97 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to to the RMB4.15 per share from 15 June 2011, further adjusted to the RMB4.15 per share from 15 June 2011, further adjusted to the RMB4.15 per share from 15 June 2011, further adjusted to the RMB4.15 per share from 15 June 2011, further adjusted to the RMB4.15 per share from 15 June 2011, further adjusted to the RMB4.15 per share from 15 June 2011, further adjusted to the RMB4.20 per share from 15 June 2011, further adjusted to the RMB4.20 per share from 25 June 25		outstanding	montn	montn	of the month		
22,700,711,000 24,185,000 22,676,526,000 (i.e. (i.e. (i.e. (i.e. (i.e. (i.e. 227,007,110 241,850 226,765,260 6,415,104 6,014,993,63	corporate bonds in the amount of RMB25 billic aggregate (Term of A Share convertib corporate bonds: From 31 August 2010 to 31 August 2016) (Conversion period of A Sh convertible corporate bonds	le are s:					
22,700,711,000 24,185,000 22,676,526,000 (i.e. (i.e. (i.e. (i.e. (i.e. 27,007,110 241,850 226,765,260 6,415,104 6,014,993,63 RMB bonds) bonds) bonds) A Shares A Shares Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 Class of shares issuable (Note 1) A Shares Nominal value of RMB 100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to turn of the control of the co							
Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 Class of shares Susuable (Note 1) Stock code (if listed) A Shares A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB4.39 pre share from 15 June 2011, further adjusted to RMB3.97 per share from 15 June 2011, further adjusted to RMB4.15 pure 2011, further adjusted to		~/	22,700,711,000	24,185,000	22,676,526,000		
RMB bonds) bonds) bonds) A Shares Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to				,			
Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 Class of shares issuable (Note 1) A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to		D) (D					6,014,993,633
Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 Class of shares issuable (Note 1) A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to	-			bonds)	bonds)	A Shares	A Shares
from 14 June 2012,	Class of shares	A Shares Nominal value RMB100 each is at par, minimus subscription of or (comprising 10 be totalling RMB1,(Initial conversi price was RMB4 per share, adjuste RMB4.16 per sh from 26 Novem 2010, adjusted RMB4.15 per sh from 27 Decem 2010, adjusted RMB3.97 per sh from 15 June 20 further adjusted RMB3.77 per sh from 14 June 20	of sued am ne lot onds, 000). on 4.20 ed to nare aber to nare ber				
subject to further Subscription price adjustment	Subscription price	•					

Class and description	Currency Amount at of amount of preceding outstanding month	ing during the Amount at close	No. of new shares of issuer issued during the month pursuant thereto as at close of the thereto
EGM approval date (if applicable) (dd/mm/yyyy))	(18/05/2010)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (Ordinary shares) 6,415 (Preference shares) NIL (Other class) NIL	5,104 A Shares

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)	-	
3	-	
	-	
(/ /)	1	
shares (Note 1)		. <u></u>
T (1D (0 1 1 1)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	
(Guier class)		

For Main Board and GEM listed issuers Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY

	Tuna of Janua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)					
			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable				
10.	Other (Please specify) At price : State currency	(Note 1)	()	/ >		
		Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
1						

	For Main Board and GEM listed issuers			
	No. of new No. of new No. of new No. of new No.	new		
	shares of shares	s of		
	issuer issued issuer w	vhich		
	during the may be	be		
	month issue	ed		
	pursuant pursua	ant		
	thereto thereto	as at		
	close of	f the		
Type of Issue	mont	th		
	Total E. (Ordinary shares) NIL			
	(Preference shares) NIL			
	(Other class) NIL			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	6,415,104				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: HU Hao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.