

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer <u>Industri</u>	al and Commercial B	ank of China	Limited
Date Submitted 6 March	n 2013		
I. Movements in Authorised Share Capi THE FOLLOWING SHOWS MOVENTO AUTHORISED SHARE CAPITAL IN THE PRC.)	MENTS IN THE REC		
1. Ordinary Shares			
(1) Stock code : 1398 Descri	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550
(2) Stock code : 601398 Descri	ption : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	262,848,549,019	1.00	262,848,549,019
Increase/(decrease)	16,176		16,176
Balance at close of the month	262,848,565,195	1.00	262,848,565,195

28/2/2013

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL
3. Other Classes of Shares Stock code : N/A Descr	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency) NIL
Stock code: N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares					
Balance at close of preceding month	86,794,044,550	262,848,549,019	NIL	NIL					
Increase/ (decrease) during the month	NIL	16,176	NIL	NIL					
Balance at close of the month	86,794,044,550	262,848,565,195	NIL	NIL					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) NO SHARE OPTIONS ISSUED BY THE COMPANY

					ONS ISSUED BY THE	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
-						
(/ /)						
shares						
(<i>Note 1</i>)						
2.						
-						
-						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
(/ /)						
shares						

(Note 1)	
Total A. (Ordinary shares	s) NIL
(Preference shares	NIL
(Other class	NIL
Total funds raised during the month from exercise of options (State currency)	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed NO WARRANTS ISSUED BY THE COMPANY

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					

					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) <u>NII</u>	_	
			(Prefere	ence shares) NIL	_	
			(Other class) NIL	<i>1</i>	
			`	·		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Carrency Amount at close of amount of preceding ontstanding month of the mon	Convertibles (i.e. Convertible	e into	Shares of the	e Issuer which are	to be Listed)			
1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate (Term of A Share convertible corporate bonds: From 31 August 2016 to 31 August 2016) (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016) 22,586,664,000 (i.e. (i.e. (i.e. (i.e. (i.e. 255,866,030 log)) (i.e. 61,000 (i.e. (i.e. 255,866,030 log)) (i.e. AShares (i.e. 61,000 (i.e. (i.e. 255,866,030 log)) (i.e. AShares (i.e. 61,000 (i.e. (i.e. 255,866,030 log)) (i.e. AShares (i.e. 61,000 (i.e. (i.e. 255,866,030 log)) (i.e. 61,000 (i.e. (i.e. (i.e. (i.e. 255,866,030 log)) (i.e. 61,000 (i.e. (i.e. (i.e. (i.e. 255,866,030 log)) (i.e. 61,000 (i	Class and description		of amount	of preceding	during the		issuer issued during the month pursuant	which may be issued pursuant thereto as at close of the
corporate bonds in the anount of RMB25 billion in aggregate (Term of A Share convertible corporate bonds: From 31 August 2016 to 31 August 2016 to 31 August 2016 to 31 August 2016) 22,586,664,000 (i.e. (i.e. 22,586,603,000 (i.e. 61,000 (i			outstanding	montn	montn	of the month		
Commences from 1 March 2011 and ends on 31 August 2016	corporate bonds in the amount of RMB25 billion aggregate (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2016) (Conversion period of A Share convertible corporate bonds: From 31 August 2016)	le nare						
A Shares								
22,586,664,000 (i.e. 61,000 (i.e. (i.e. 61,000 (i.e. (i.e. 61,000 (i.e. 61,000 (i.e. 225,866,030								
225,866,640 610 225,866,030 16,176 5,991,141,379 Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to RMB3.77 per share from 14 June 2012,		-/		22,586,664,000		22,586,603,000		
RMB bonds) bonds) bonds) A Shares A Shares Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to RMB3.77 per share from 15 June 2011, further adjusted to RMB3.77 per share from 14 June 2012,								
Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: Stock code (if listed) Class of shares issuable (Note 1) A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to RMB3.77 per share from 15 June 2011, further adjusted to RMB3.77 per share from 14 June 2012,			D1 (D					
Shanghai Stock Exchange, Convertible Corporate Bond Code: Stock code (if listed) Class of shares issuable (Note 1) A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, adjusted to RMB4.15 per share from 27 December 2010, adjusted to RMB3.97 per share from 15 June 2011, further adjusted to RMB3.77 per share from 14 June 2012,					bonds)	bonds)	A Shares	A Shares
	Class of shares	N RM asubs (contota In price Per RM fro 20 RM fro full RM fro full RM fro	A Shares ominal value (B100 each is t par, minimus cription of or nprising 10 be lling RMB1,0 itial conversi ce was RMB4 share, adjusted MB4.16 per sh om 26 Novem 010, adjusted MB4.15 per sh om 27 Decem 010, adjusted MB3.97 per sh om 15 June 20 orther adjusted MB3.77 per sh om 14 June 20	of sued m ne lot conds, 2000). on 4.20 ed to nare ber 111, l to nare 212,				

				1 Of Walli Doald		
					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency	Amount at close	Converted		pursuant	close of the
	of amount	of preceding	during the	Amount at close	thereto	month
Class and description	outstanding		month	of the month		
EGM approval date	<u>U</u>					
(if applicable)						
(dd/mm/yyyy))	(18/05/2010))				
2.	(==================================	<u>/</u>				
2.						
Stock code (if listed)						
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /))				
		<u>) </u>				
3.						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
		<u>/</u>				
4.						
Stock code (if listed)						
Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
\ JJJ/						
		·	Гotal С. (Ordi	nary shares) 16,17	6 A Shares	
				ence shares) NIL		_
				Other class) NIL		_
			`	·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	 	
shares (Note 1)	-	
2		
	 	
	-	
shares (Note 1)	-	
3	 -	
	-	
(/ /)	-	
shares (Note 1)		
T. (1D. (0.1)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	•
(Other class)	NIL NIL	
(Onle class)	1122	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY

	Tuna of Janua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)					
			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable				
10.	Other (Please enesify) At price: State	(Note 1)	()	/ >		
	(Please specify) At pince . currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
1						

	To Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	thereto thereto as at
	close of the
Type of Issue	month
	Total E. (Ordinary shares) NIL
	(Preference shares) NIL
	(Other class) NIL

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	16,176	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):
Submitted by: HU Hao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.