



中国工商银行

INDUSTRIAL AND COMMERCIAL BANK OF CHINA

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR 2006

Reference is made to the Notice of Annual General Meeting for the Year 2006 dated 27 April 2007 (the "Notice") which sets out the venues of the Annual General Meeting for the Year 2006 (the "AGM") of Industrial and Commercial Bank of China Limited (the "Bank") and contains the resolutions to be tabled before the AGM of the Bank for shareholders' approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM of the Bank, which will be concurrently held as originally scheduled at the Academic Exchange, Industrial and Commercial Bank of China Limited, No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC and at the Ballroom, Ritz Carlton Hong Kong, 3 Connaught Road, Central, Hong Kong at 9:30 a.m. on Tuesday, 12 June 2007, will consider and, if thought fit, pass the following resolution which was submitted to the Bank by the Ministry of Finance of the People's Republic of China and Central SAFE Investments Limited (both controlling shareholders of the Bank holding approximately 70.66% in aggregate of the shares of the Bank) in compliance with the laws, in addition to the resolutions set out in the Notice:

Ordinary Resolution:

- 7 To consider and approve the 2007 fixed assets investment budget.

The Board of Directors of
Industrial and Commercial Bank of China Limited

Beijing, the PRC
28 May 2007

Notes:

- (1) The Bank proposes to incur approximately RMB9 billion in investments in new fixed assets for the year 2007. The following table sets out the items of new fixed asset investments and the proposed investment amount:

New fixed asset investments	Proposed investment amount (RMB)
Investment in infrastructure	3.7 billion
Investment in transportation facilities	0.2 billion
Investment in safety and security facilities	1.259 billion
Investment in information technology facilities	3.841 billion
Total	9 billion

- (2) A supplemental proxy form in respect of the ordinary resolution numbered 7 mentioned above is enclosed with this notice.
- (3) The AGM of the Bank will be held concurrently at the Academic Exchange at the Bank's headquarters in Beijing and at the Ballroom at Ritz Carlton Hong Kong. Holders of H shares of the Bank may elect to attend the AGM and vote at one of the above venues. Shareholders are entitled to appoint one or more proxies to attend the AGM, but only one of the proxies can be designated to vote at the AGM. The AGM will be chaired by the Chairman of the Bank at the venue in Hong Kong.
- (4) Please refer to the Notice of Annual General Meeting for the Year 2006 of the Bank dated 27 April 2007 for details in respect of other resolutions to be passed at the AGM, eligibility for attending the AGM, proxy, registration procedures, closure of register of members, procedures for demanding a poll to vote on resolutions and other relevant matters.

As at the date of this supplemental notice, the Board comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Mr. ZHANG Furong, and Mr. NIU Ximing as executive directors, Mr. FU Zhongjun, Mr. KANG Xuejun, Mr. SONG Zhigang, Mr. WANG Wenyan, Ms. ZHAO Haiying, Mr. ZHONG Jian'an and Mr. Christopher A. COLE as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. John L. THORNTON, and Mr. QIAN Yingyi as independent non-executive directors.