



中国工商银行

INDUSTRIAL AND COMMERCIAL BANK OF CHINA

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

Reply Slip For the Extraordinary General Meeting

To: Industrial and Commercial Bank of China Limited (the "Bank")

I/We ^(Note 1) _____ of _____

being the registered holder(s) of _____ ^(Note 2) A shares/H shares of RMB1.00 each in the capital of the Bank, hereby inform the Bank that I/we intend to attend or appoint a proxy to attend on my/our behalf the extraordinary general meeting of the Bank to be held at The Westin Beijing Financial Street, 9B Financial Street, Xicheng District, Beijing, the People's Republic of China at 9:30 a.m. on Wednesday, 21 March 2007.

Date: _____

Signature: _____

Notes:

1. Please insert full name(s) and address as registered in the register of members in BLOCK CAPITALS.
2. Please insert the number of shares registered in your name(s). Please delete the class of shares that is inapplicable (A shares/H shares).
3. The completed and signed reply slip should be delivered to the Bank's Board of Directors' Office or Computershare Hong Kong Investor Services Limited by hand, by post or by fax on or before Thursday, 1 March 2007.

The Bank's Board of Directors' Office is located at No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, the PRC (telephone: (8610) 6610 8608, fax: (8610) 6610 6139, Post Code: 100032). The H Share Registrar of the Bank is Computershare Hong Kong Investor Services Limited, at 46th floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.